

METALLIX PRIVACY POLICY

Policy Effective: May 24, 2016.

Last Updated: May 24, 2016.

We have developed this Privacy Policy (the “**Privacy Policy**” or “**Policy**”) to inform you how Metallix Refining, Inc. and Metallix Direct Gold, LLC (collectively, “**Metallix**” or the “**Company**” or “**we**” or “**us**”) will collect, process, store and/or use information (the “**Information**”), including personal ly identifiable information, you submit, or we collect from you through the Company’s websites and offline activities such as phone calls and emails (the “**Information**”). The internet address for the the Company’s websites are located at www.metallix.com, www.metallixrefining.com, and www.metallixdirectgold.com, and associated subdomains (the “**Sites**”).

This Policy is governed by United States law. Please read it carefully. By using the Sites, you are accepting the practices described in this Policy and accept its terms. You also give your express permission for us to collect, process, store, and use Information in accordance with this Policy.

The Company reserves the right to modify or amend this Policy at any time, but should it be necessary to do so, will notify you of any material changes to this Policy by posting such changes at the Sites or by other acceptable means. All amended terms will automatically take effect thirty (30) days after we provide such notice, or on a date that we specify in the notice. Each version of the Policy is identified at the top of the page by its effective date. Your continued use of the Sites after changes have been posted constitutes your acceptance of the Policy as amended. If you do not agree to the changes, please do not use the Sites.

INFORMATION SUBMITTED BY YOU

Information That You Provide To Us. You may provide us with following Information: name, address, email address, telephone number, and mobile telephone number. The Information referenced in this paragraph that is provided by you is referred to as “**Provided Information.**”

Responsibility for Information Provided. You are responsible for the content of the Provided Information and you must ensure it is legal, honest, truthful, accurate and not misleading in any way. You must ensure that the Provided Information provided by you does not infringe on any rights of any third party (including, without limitation, rights of confidentiality), or is otherwise legally actionable by such third party.

No Obligation. Use of the Sites is entirely voluntary. Submission of Provided

Information does not establish any obligation not listed in this Policy.

INFORMATION AUTOMATICALLY COLLECTED

Cookies & Other Technologies. A cookie is a small file containing a string of characters that may be sent to your web browser when you visit a website. Cookies might be used for the following purposes: (1) to enable certain functions; (2) to provide analytics; (3) to store your preferences; and (4) to enable ad delivery and behavioral advertising.

Cookies can either be session cookies or persistent cookies. A session cookie expires automatically when you close your browser. A persistent cookie will remain until it expires or you delete your cookies. Expiration dates are set in the cookies themselves; some may expire after a few minutes while others may expire after multiple years. Cookies placed by the website you're visiting are sometimes called "first party cookies," while cookies placed by other companies are sometimes called "third party cookies."

The Site uses cookies that are set by us or our third party services. You can reset your browser to refuse cookies or to indicate when a cookie is being sent. However, some features or services of the Site may not function properly without enabling cookies. We may also use additional technologies to help track user activities and preferences.

We automatically receive and/or collect the following Information from you through the Sites and store it in log files: IP address, browser type, browser language, resource requested, date and time of resource request, and HTTP referring resource (if provided by the browser). We aggregate this data to better understand how visitors use our site, and to help manage, maintain, and report on use of our website. We store IP addresses for fraud detection and prevention purposes.

The following services are installed on the Sites:

<i>Service (Type)</i>	<i>Information about data is collected, used, shared, and retained by the service is available at the following internet address</i>
Adobe TagManager (Tag Manager)	http://www.adobe.com/privacy/analytics.html
Ensignten (Analytics, Tag Manager)	http://www.ensighten.com/privacy-policy/

Google Adwords (Advertising)	http://www.google.com/intl/en/policies/privacy/
Google Analytics (Analytics)	http://www.google.com/intl/en/policies/privacy/
Google Tag Manager (Widgets, Tag Manager)	http://www.google.com/policies/privacy/
LivePerson (Widgets, Website Chat)	http://www.liveperson.com/policies/privacy
Site Extension campaign from Multiview	http://multiview.com/Home/privacy
Tradedesk (Advertising)	http://www.thetradedesk.com/privacy-policy/
VisitorTrack® by netFactor (Beacons)	http://netfactor.com/privacy-policy/
Async by Hubspot (Analytics)	http://www.hubspot.com/legal/privacy-policy

You may learn more about cookies and how to opt out of them by visiting the following third party websites:

Allaboutcookies.org: <http://www.allaboutcookies.org/>

Direct Marketing Association: <http://www.aboutads.info/choices/>

Network Advertising Initiative: <http://www.networkadvertising.org/choices/>

Social Media. The Sites include social media features and links. The social networking site may collect certain information about you, including but not limited to your IP address. Please see the privacy policy for the applicable social networking site to learn more about how these social networking sites share your personal information, which practices may differ from ours.

DO NOT TRACK SIGNALS

The Sites do not alter its practices when it receives Do-Not-Track (“DNT”) signals. At this time, we do not track user personal information over time and across third-party websites. Third parties that have services on our Sites may obtain information about your browsing or usage habits, in accordance with their respective privacy policies. To find out more about DNT, you may wish to visit the following third party website www.allaboutdnt.com.

PURPOSES OF INFORMATION COLLECTION, PROCESSING, AND/OR USE

We use Information to provide you with a superior experience and, as necessary, to administer our Company. We use your Information in the following ways:

- Provide you with functionality of the Sites;
- Administer and manage the Company;
- Provide client service and/or marketing products or services;
- Conduct research and perform analysis to measure, maintain, protect, develop, and improve our products or services;
- Administer, enhance, and communicate with you regarding the Company’s events, marketing, and advertising; and/or
- Make communications necessary to notify you regarding security, privacy, and administrative issues.

USER CHOICES

If you would like to review, delete, or request changes to any of your Provided Information that is collected through the Sites, please contact us at the postal address listed at the end of this Policy, or at the following email address: Danielle@metallix.com.

INFORMATION SHARING

We may share Information as follows or as otherwise described in this Policy:

- With vendors, consultants and other service providers who need access to such information to carry out work on our behalf relating to the Sites: website operation/hosting or information technology consulting services; website management; data analysis; fraud protection; product customization; customer service, marketing and promotions; data cleansing (if applicable); legal services; and other administrative and back-up and security services. These third parties do not have the right to use Information we provide them in any way that is not authorized by us or otherwise disclosed in their privacy policies.

- In response to a request for information if disclosure is required in accordance with any applicable law, regulation or legal process, or is otherwise required or permitted by any applicable law, rule or regulation.
- To comply with any legal obligation.
- To protect the rights, property or safety of the Company and others.
- In connection with any merger, restructuring, reorganization, sale of the Company, assets, financing, or acquisition of all or a portion of our Company to another company, Information may be provided to the entities and advisors involved subject to a confidentiality agreement, and we will provide notice to you at your email address on file before Information is finally transferred and becomes subject to a different privacy policy. Such a transaction may involve us (i) retaining the right to continue to use transferred Information in addition to the right of the transferee to use such Information, and (ii) engaging in additional transfers of Information (including new Information) with the transferee from time to time following such a transaction.
- With others with your consent or at your direction, including if we notify you that the information you provide will be shared in a particular manner and you provide such information.

YOUR CALIFORNIA PRIVACY RIGHTS

Under California Civil Code Section 1798.83, you have the right to ask us not to use disclose your Information to third parties for the third parties' direct marketing purposes (that is, "opt-out"). If you wish to opt-out of sharing your Information with third parties for direct marketing purposes, please send an email to Danielle@metallix.com with "Opt-Out" in the subject line. California residents may request further information about our approach to this law by writing to us at the address listed below and requesting further information.

INFORMATION STORAGE

All Information is stored on databases and/or servers that are based in the United States. These databases owned and operated by Metallix employees only. Servers may be owned and/or operated through partners and/or service vendors.

NOT INTENDED FOR INTERNATIONAL USE

The Sites are intended for use within the United States, and is not intended to be used in any other territory. The Sites may function in countries other than the United States. If you use the Sites from outside the United States, you explicitly accept that your Information may be transferred to, stored, and processed in the United States where laws regarding processing of personal information may differ

than the laws of other countries. You are responsible for compliance with the laws of the jurisdiction in which you choose to use the Sites.

You agree not to use the Sites in any way that is in violation of the law of any country or jurisdiction. You further agree not to use the Sites from a territory that is embargoed by the United States or from which it is illegal to receive products or services from the United States. You further agree to ensure that the Sites will not be accessed or used by persons on the United States Table of Denial Orders, the Entity List, or the List of Specially Designated Nationals.

SECURITY

The Company takes appropriate security measures to secure Information. For example, access to databases are password protected and restricted to technical users with authorized credentials and personnel on a need-to-know basis. Note that the transmission of information via the internet is not completely secure. Although we will do our best to protect Information, we cannot guarantee the security of Information transmitted through the Sites.

RETENTION OF INFORMATION

We retain Information as long as needed and in accordance with any applicable laws. We will retain and use Information as necessary to comply with our legal obligations, resolve disputes, and enforce our agreements.

CHILDREN'S INFORMATION

The Sites are marketed for, and directed to, purchase by adults or with the consent of adults. Individuals under the age of 18 are not permitted to use the Sites without the supervision of a parent or legal guardian.

We do not knowingly collect or solicit Information from anyone who we know to be under the age of 13, or knowingly allow such persons to use the Sites. Should we learn that someone under the age of 13 has provided Information through the Sites, we will remove that Information as soon as possible.

If you are under the age of 13, you should use the Sites only with the involvement of a parent or guardian and should not submit any Provided Information to us at all. To the extent possible, any Information from anyone who we know to be under the age of 13 will be destroyed.

TERMS OF USE

This Policy is expressly incorporated into our Terms of Use. Any dispute between you and us regarding the privacy of your personal information is subject to this Policy and Terms of Use, including limitation on damages, resolution of disputes, and application of applicable law.

CONTACT

Questions and requests related to this Policy may be directed to the postal address listed below, at the following email address: Danielle@metallix.com. We will respond to such requests in accordance with applicable law.

Mailing Address:

Metallix
c/o Danielle Leiner
59 Avenue at the Commons Suite 201
Shrewsbury, NJ 07702